

TENNESSEE HOUSING DEVELOPMENT AGENCY
OTHER SUPPLEMENTARY INFORMATION
SUPPLEMENTARY BALANCE SHEETS
JUNE 30, 2000
(Expressed in Thousands)

	Operating Group	Mortgage Finance Program	Home- ownership Program Bonds	Single Family Mortgage Notes	Totals
<u>ASSETS</u>					
Current assets:					
Cash and cash equivalents	\$ 30,621	\$ 20,265	\$ 69,514	\$ 124	\$ 120,524
Short-term investments	8,044	16,940	219,450	-	244,434
Receivables:					
Accounts	16	3,539	4,883	-	8,438
Interest	534	6,701	12,471	-	19,706
First mortgage loans	286	10,621	17,501	-	28,408
Due from other funds	-	-	38	-	38
Total current assets	39,501	58,066	323,857	124	421,548
Other assets:					
Long-term investments	24,560	160,766	206,298	-	391,624
First mortgage loans receivable	2,379	392,946	1,101,224	-	1,496,549
Deferred charges	6	2,816	9,861	-	12,683
Other receivables	-	-	18	-	18
Total other assets	26,945	556,528	1,317,401	-	1,900,874
Fixed assets:					
Office furniture and fixtures	71	-	-	-	71
Less: accumulated depreciation	(51)	-	-	-	(51)
Total fixed assets	20	-	-	-	20
Total assets	\$ 66,466	\$ 614,594	\$ 1,641,258	\$ 124	\$ 2,322,442
<u>LIABILITIES AND EQUITY</u>					
Liabilities:					
Current liabilities:					
Warrants payable	\$ 1,691	\$ -	\$ -	\$ -	\$ 1,691
Checks payable	-	-	3,731	-	3,731
Accounts payable and accruals	2,494	66	5,516	125	8,201
Due to primary government	38	-	-	-	38
Interest payable	-	14,613	35,982	-	50,595
Escrow deposits payable	169	14,132	-	-	14,301
Prepayments on mortgage loans	-	445	1,592	-	2,037
Notes payable	-	-	31,180	-	31,180
Deferred revenue	1,619	49	490	-	2,158
Due to other funds	-	38	-	-	38
Bonds payable	-	23,615	91,495	-	115,110
Total current liabilities	6,011	52,958	169,986	125	229,080
Noncurrent liabilities:					
Bonds payable	-	460,185	1,303,574	-	1,763,759
Less: Unamortized bond refunding costs	-	(558)	(5,650)	-	(6,208)
Total noncurrent liabilities	-	459,627	1,297,924	-	1,757,551
Total liabilities	6,011	512,585	1,467,910	125	1,986,631
Equity:					
Contributed capital	2,500	-	-	-	2,500
Retained earnings:					
Reserved - Grant Programs	51,228	4,800	-	-	56,028
Reserved - Program Bonds	-	-	73,112	-	73,112
Reserved - Homebuyers Revolving Loan Program	398	-	-	-	398
Unreserved	6,329	97,209	100,236	(1)	203,773
Total retained earnings	57,955	102,009	173,348	(1)	333,311
Total equity	60,455	102,009	173,348	(1)	335,811
Total liabilities and equity	\$ 66,466	\$ 614,594	\$ 1,641,258	\$ 124	\$ 2,322,442